

Eligibility Workflow

All-payer eligibility verification and customizable dashboard

With Eligibility Workflow, your admissions process gets remarkably smoother. Fast-track all-payer eligibility checks and maximize staff efficiency with a front-end workflow that standardizes and automates the eligibility process for your team.

Ensure accounts receive proper follow-up and resolution, and even receive alerts if another insurance plan is detected.

Advantages for your organization



Comprehensive eligibility information Make eligibility requests to Medicare, Medicaid and commercial payers.



Batch eligibility checks

Batch features allow you to enter multiple patients and check multiple payers – all in one quick step.



Enhanced record keeping

Enhance record keeping with access to all eligibility transaction histories.



Advanced integration

Gain efficiencies using the claims integration with our Claims Management application.



Better workflow management

Set up reminders and notes to staff at multiple locations, as well as assign and prioritize patients, payers, and daily tasks lists with a customizable dashboard.

ELIGIBILITY WORKFLOW

Who benefits



Physician



Health systems



Skilled nursing facilities





Home health	
organizations	

Rural health clinics

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Billing companies

Solution features

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Simple user-friendly interface

Verify eligibility details, including co-pays, termination dates, deductibles, and coinsurance with a single sign-on and credentials.



Quick batch entry

Check eligibility status for multiple patients with a single payer.



Multiple payer eligibility verification

Check a patient's eligibility status with multiple insurance plans simultaneously.



Additional coverage alerts for Medicare Designated personnel receive alerts for instances of HMO enrollment, dual eligibility, Medicare as a secondary payer, and many more admissions scenarios.



Filtering capabilities Filter Service Type Code (STC) queries and responses and save your favorites, organized by payer.



Storage of all validation transactions Easily access historical proof of eligibility status when it is challenged retroactively.



Option to run recurring batches Regularly monitor insurance coverage for your patient census.

